Application form for subscription for class B shares <u>without</u> subscription rights in MTG AB (publ) ("MTG") or the ("Company")



Preferential rights issue 2021

Please send the application form to: **Swedbank AB (publ)** Emissioner C66 105 34 STOCKHOLM SWEDEN

27 January 2021 – 10 February 2021
Estimated settlement day 17 February 2021 According to instructions on contract note.
SEK 90 per class B share. No commission will be charged.

This application form is used if you wish to subscribe for more class B shares than you have subscribed and paid for with subscription rights, or if you wish to subscribe for class B shares without subscription rights.

APPLICATION FORM MUST BE RECEIVED BY SWEDBANK, ISSUING DEPARTMENT NO LATER THAN 10 FEBRUARY 2021

I/we hereby apply for below number of class B shares without subscription rights with reference to the prospectus prepared by the Board of Directors in MTG, dated 22 January 2021 (the "**Prospectus**").

class B shares in MTG at a subscription price of SEK 90 per class B share.

Allotted class B Shares should be registered on the following securities account (Sw. VP-konto) once Swedbank has received payment.

Cash account in Swedbank or savings bank

Swedbank is authorized to at the earliest estimated settlement day 17 February 2021 to debit the cash account stated below subscription amount for subscription of the above stated number of class B shares. If there is no cash account at Swedbank or savings bank, the class B shares should be payed with the Bankgiro slip which is accompanied with the contract note.

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Clearing number	Account number in Swedbank or savings bank

For information regarding allotment, payment and delivery of class B shares, see section "Terms and Conditions" in the Prospectus. The Prospectus is available at MTG's website www.mtg.com, Swedbank's website www.swedbank.se/prospekt and the Swedish Financial Supervisory Authority's website www.fi.se/sv/vara-register/prospektregistret/.

The undersigned has taken part of the Prospectus and is aware of, and approves that:

- the application is binding. Only one subscription per subscriber. If a subscriber sends more than one application form, only the first one received by Swedbank will be considered,
- no changes or additions are allowed to pre-printed text,
- incomplete or incorrectly filled out application form and/or payment may be disregarded,
- cash account for payment must be at the disposal of the subscriber of the class B shares,
- allotment of class B shares may be done with a lower number of class B shares than the application specifies and may also be completely omitted,
- if class B shares are allotted, the contract note is expected to be sent out around 15 February 2021,
- no message will be sent to those who are not allotted class B shares,
- cash shall be made available for Swedbank to execute the subscription, per the date stated in the contract note. If that does not happen, Swedbank may sell the class B shares to another party. If such a sale occurs at a price below subscription price the person who originally received allotment of class B shares in the offering may be responsible for the difference.
- for the subscriber who subscribes with a securities account (Sw. VP-konto) with specific rules for securities transactions, e.g. investment savings account, must check with the bank or institution that maintains the account that subscription is possible,
- information regarding the undersigned's address may be obtained via ADB-media from Euroclear Sweden AB,
- shareholders whose holding is registered with a custodian or other nominee should not use this application form, but instead follow instructions from their custodian or nominee.

I/we hereby authorize Swedbank AB (publ) to execute subscription of class B shares and to debit the above mentioned cash account on my/our behalf according to the terms in the Prospectus and to execute the measures which Swedbank deems necessary for the subscribed class B shares to be transferred to the undersigned securities account (Sw. VP-konto). Furthermore, it is confirmed that the undersigned has read what is stated on page 2 of the application form under the heading "Important information" and that the undersigned is not, or acts for, such person whose participation presupposes further measures as stated under the heading "Important information".

Mandatory information regarding the subscriber

Personal ID no./Registration no.			Telephone (daytime)	E-mail address	
Family name / Company name First name		t name		Postal address	
Citizenship, if several state all			Postal code and city		
NID* (for natural persons, see page 2)				LEI* (for legal entities, see page 2)	
Place and date Signa	Signature ¹⁾				
INFORMATION REGARDING PROCESSING OF PERSONAL ID For information regarding Swedbank's and the savings banks processing of personal information, please see website or contact customer service centre or an office of Swedbank's or savings bank.					
1) and the authorized signatory's clarification of signature if the subscriber is a legal entity. If the subscriber is underage, the guardian shall submit signature and clarification of signature.					

Note! Are you the decision maker (if other than the subscriber), please fill in the information on page 2.

Mandatory information regarding decision maker (if other than subscriber) i.e. the natural person or legal entity who has taken the decision to subscribe for class B shares on behalf of the subscriber in the rights issue.

Personal ID. no/Registration no.	Citizenship, if several state all
Family name/Company name	First name
NID* (for natural persons, see below)	LEI* (for legal entities, see below)

IMPORTANT INFORMATION

Offering

In certain jurisdictions, participation in the rights issue is subject to restrictions. No measure has been taken, nor will be taken, to provide a public offering in any jurisdictions other than Sweden, Denmark, Finland and Norway. The rights issue is not intended for persons residing in Australia, Hong Kong, Japan, Canada, New Zeeland, Switzerland, Singapore, South Africa, the United States or any other jurisdiction where participation would require an additional prospectus, registration or measures besides those required by Swedish, Danish, Finnish, or Norwegian law. Neither the Prospectus nor any other documents concerning the rights issue may be distributed in or to the above-named countries or any other country or any other jurisdiction in which such distribution or the rights issue requires such measures or otherwise would be in conflict with applicable regulations. Subscription for shares and acquisition of securities in the Company in violation of the restrictions described above may be invalidated. Individuals contemplating participation in the rights issue are required to inform themselves about, and comply with, such restrictions. Any failure to comply with the restrictions described may constitute a violation of applicable securities laws.

No subscription rights, paid subscribed shares (Sw. betalda tecknade aktier) or shares issued by the Company ("Securities") have been registered or will be registered under the United States Securities Act from 1933 as amended ("U.S. Securities Act"), or securities laws in any state or other jurisdiction in the United States, and may not, directly or indirectly, be offered, exercised, pledged, sold, resold, allotted, delivered or in another way transferred directly or indirectly, within or to the United States, other than according to applicable exceptions from, or in a transaction not subject to, the registration requirements of the U.S. Securities are offered outside the United States in compliance with Regulation S of the U.S. Securities Act. No public offering will be made to the public in the United States. Any offering of Securities in the United States will only be made to a limited number of investors that are deemed to be (i) qualified institutional buyers as defined in Rule 144A under U.S. Securities Act ("Rule 144A"), in accordance with Rule 144A or pursuant to another exemption from, or in a transaction not subject to, the registration not subject to, the registration not subject to, the registration requirements of the U.S. Securities are offered outside the United States. Any offering of Securities in the United States will only be made to a limited number of investors that are deemed to be (i) qualified institutional buyers as defined in Rule 144A under U.S. Securities Act ("Rule 144A"), in accordance with Rule 144A or pursuant to another exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities have not been approved or disapproved by the U.S. Securities and Exchange Commission, any state regulatory authority in the United States or any other authority in the United States.

No public offering of Securities is made within the European Economic Area ("**EEA**") in other member states than Sweden, Denmark, Finland and Norway. In other member states within the EEA where Regulation (EU) 2017/1129 of the European Parliament and of the Council on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**") is applicable law, directly or by implementation into national law, such an offer may only be made in accordance with exceptions in the Prospectus Regulation or national legislation.

Customer protection

The offering concerns non-complex instruments and no appropriate assessment is made regarding the investment. The subscriber has not taken part of any investment advice from Swedbank or savings bank, which is why no appropriate assessment is made in connection to the investment.

*Requirement for NID/LEI number

According to Directive 2014/65/EU of the European Parliament and of the Council, investors need to have a global identification code from 3 January 2018 in order to carry out a securities transaction. These requirements mean that legal persons need to apply for registration of a LEI code (Legal Entity Identifier) and natural persons need to find out their NID number (National ID or National Client Identifier) to participate in the Rights Issue. Please note that it is the legal status of the shareholders that determines whether an LEI code or a NID number is needed and that an issuing institution may be prevented from performing the transaction for the shareholder in question.

Incomplete application form or omission of information

As a general rule, an incorrectly completed application form or an application form which has omitted the requested information may be disregarded in the offering and allotment may not occur. If Swedbank makes the assessment that it is possible and that it is proper, Swedbank may complete the application form which is either incomplete or incorrectly completed, with publicly available information.