## Application form for subscription for class B shares <u>with</u> subscription rights in MTG AB (publ) ("MTG") or ("the Company")



Preferential rights issue 2021

Please send the application form to: **Swedbank AB (publ)** 

Emissioner C66 105 34 STOCKHOLM SWEDEN Period of subscription and payment:27 January 2021 – 10 February 2021Trading with subscription<br/>rights of class B:27 January 2021 – 8 February 2021

Subscription price:

27 January 2021 – 8 February 2021 SEK 90 per class B share. No commission will be charged.

This application form is used if you have bought or sold subscription rights, transferred subscription rights from another securities account or do not wish to use all of the received subscription rights.

### NOTE! LAST DAY FOR SUBSCRIPTION AND PAYMENT IS 10 FEBRUARY 2021

I/we hereby apply for below number of class B shares with subscription rights with reference to the terms set in the prospectus prepared by the Board of Directors in MTG, dated 22 January 2021 (the "**Prospectus**").

Nr. of subscription rights of class B which are used	Divided by 12 (round down to nearest integer) multiplied by 5	Entitles to subscription of nr. of class B shares	Multiplied by the subscription price SEK 90	Amount to pay(SEK)*
	/12 × 5		× SEK 90 =	
The subscription rights are re (SW: VP-konto**)	gistered in the securi	ities account	<b>D</b>   <b>O</b>	
* Instruction for payment To subscribe for class B shares,	, payment shall be made	to Bankgiro account number 560	)4-6022.	

Last day for subscription and payment is 10 February 2021.

**\*\* Important** – When paying, please only write the securities account number as your reference number/message in accordance with the above 12 numbers.

**Payment outside of Sweden,** must be received by Swedbank no later than 10 February 2021, and is sent to: SWEDBANK AB, BIC/SWIFT: SWEDSESS, IBAN No SE0680000890117047443606, Account name: MTG AB

Important – When paying outside of Sweden, please state name, address, securities account number and the reference "MTG"

For information regarding subscription of class B shares with subscription rights, please see section "Terms and Conditions" in the Prospectus. The Prospectus is available at MTG's website www.mtg.com, Swedbank's website www.swedbank.se/prospekt and the Swedish Financial Supervisory Authority's website www.fi.se/sv/vara-register/prospektregistret/.

#### The undersigned has taken part of the Prospectus and is aware of, and approves that:

- one (1) existing share of class A and/or class B, gives one (1) subscription right of class B,
- twelve (12) subscription rights of class B entitle subscription of five (5) new class B shares,
- subscription price is SEK 90 per class B share, and subscription is made by payment,
- no changes or additions are allowed to pre-printed text,
- incomplete or incorrectly filled out application form may be disregarded,
- incomplete, incorrect or late payment may be disregarded,
- if payment is insufficient, subscription may be to a lower amount of class B shares than what is proposed in the application form and in such a case, if the
  payment is superfluous in regards to the amount of shares received, the outstanding amount will be repaid,
- the last day for subscription and payment is 10 February 2021. Subsequently, the subscription rights will be invalid and therefore lose their value,
- subscribers who have nominee-registered subscriptions rights shall not use this application form, but instead contact their nominee for instructions.

I/we hereby authorize Swedbank AB (publ) to execute subscription of class B shares on my/our behalf according to the terms in the Prospectus and to execute the measures necessary which Swedbank deems necessary for the subscribed class B shares to be transferred to the undersigned securities account (Sw. VP-konto). Furthermore, it is confirmed that the undersigned has read what is stated on page 2 of the application form under the heading "Important information" and that the undersigned is not, or acts for, such person whose participation presupposes further measures as stated under the heading "Important information".

#### Mandatory information regarding the subscriber

Personal ID no./Registration no.	Telephone (daytime)	E-mail address	
Family name / Company name	First name	INFORMATION REGARDING PROCESSING OF PERSONAL ID For information regarding Swedbank's and the savings banks processing of	
City	Date	personal information, please see website or contact customer service centre or an office of Swedbank's or savings bank.	
Signature <sup>1)</sup>			

1) and the authorized signatory's clarification of signature if the subscriber is a legal entity. If the subscriber is underage, the guardian shall submit signature and clarification of signature.

# **Mandatory information regarding decision maker (if other than subscriber)** i.e. the natural person or legal entity who has taken the decision to subscribe for class B shares on behalf of the subscriber in the rights issue.

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Personal ID. no/Registration no.	Citizenship, if several state all
Family name/Company name	First name
NID* (for natural persons, see below)	LEI* (for legal entities, see below)

### **IMPORTANT INFORMATION:**

#### The offering

In certain jurisdictions, participation in the rights issue is subject to restrictions. No measure has been taken, nor will be taken, to provide a public offering in any jurisdictions other than Sweden, Denmark, Finland and Norway. The rights issue is not intended for persons residing in Australia, Hong Kong, Japan, Canada, New Zeeland, Switzerland, Singapore, South Africa, the United States or any other jurisdiction where participation would require an additional prospectus, registration or measures besides those required by Swedish, Danish, Finnish, or Norwegian law. Neither the Prospectus nor any other documents concerning the rights issue may be distributed in or to the above-named countries or any other country or any other jurisdiction in which such distribution or the rights issue requires such measures or otherwise would be in conflict with applicable regulations. Subscription for shares and acquisition of securities in the Company in violation of the restrictions described above may be invalidated. Individuals contemplating participation in the rights issue are required to inform themselves about, and comply with, such restrictions. Any failure to comply with the restrictions described may constitute a violation of applicable securities laws.

No subscription rights, paid subscribed shares (Sw. betalda tecknade aktier) or shares issued by the Company ("Securities") have been registered or will be registered under the United States Securities Act from 1933 as amended ("U.S. Securities Act"), or securities laws in any state or other jurisdiction in the United States, and may not, directly or indirectly, be offered, exercised, pledged, sold, resold, allotted, delivered or in another way transferred directly or indirectly, within or to the United States, other than according to applicable exceptions from, or in a transaction not subject to, the registration requirements of the U.S. Securities are offered outside the United States in compliance with Regulation S of the U.S. Securities Act. No public offering will be made to the public in the United States. Any offering of Securities in the United States will only be made to a limited number of investors that are deemed to be (i) qualified institutional buyers as defined in Rule 144A under U.S. Securities Act ("Rule 144A"), in accordance with Rule 144A or pursuant to another exemption from, or in a transaction not subject to, the registration not subject to, the registration not subject to, the registration requirements of the U.S. Securities Act, and (ii) have executed and delivered an so called investor letter to the Company. The Securities have not been approved or disapproved by the U.S. Securities and Exchange Commission, any state regulatory authority in the United States or any other authority in the United States.

No public offering of Securities is made within the European Economic Area ("**EEA**") in other member states than Sweden, Denmark, Finland and Norway. In other member states within the EEA where Regulation (EU) 2017/1129 of the European Parliament and of the Council on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the "**Prospectus Regulation**") is applicable law, directly or by implementation into national law, such an offer may only be made in accordance with exceptions in the Prospectus Regulation or national legislation.

#### **Customer protection**

The offering concerns non-complex instruments and no appropriate assessment is made regarding the investment. The subscriber has not taken part of any investment advice from Swedbank or savings bank, which is why no appropriate assessment is made in connection to the investment.

#### \*Requirement for NID/LEI number

According to Directive 2014/65/EU of the European Parliament and of the Council, investors need to have a global identification code from 3 January 2018 in order to carry out a securities transaction. These requirements mean that legal persons need to apply for registration of a LEI code (Legal Entity Identifier) and natural persons need to find out their NID number (National ID or National Client Identifier) to participate in the Rights Issue. Please note that it is the legal status of the shareholders that determines whether a LEI code or a NID number is needed and that an issuing institution may be prevented from performing the transaction for the shareholder in question.

#### Incomplete application form or omission of information

As a general rule, an incorrectly completed application form or an application form which has omitted the requested information may be disregarded in the offering and allotment may not occur. If Swedbank makes the assessment that it is possible and that it is proper, Swedbank may complete the application form which is either incomplete or incorrectly completed, with publicly available information.